

601899

2024

1.1

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1.2

1.3

1.4

1.5

2024 7

20

2024

10

1

2.1

A			601899	
H			2899	

	0592-2933668		0592-2933653
	1811		1811
	B		B
	zheng_youcheng@ziji nmi ni ng. com		zy@ziji nmi ni ng. com

2.2

			(%)
	368,876,382,001	343,005,706,012	7.54
	126,441,969,540	107,505,943,323	17.61
			(%)
	150,416,514,457	150,333,695,834	0.06
	15,084,385,658	10,302,151,544	46.42
	15,432,981,734	9,655,314,949	59.84
	20,446,829,834	16,027,707,277	27.57
%	12.98	10.76	2.22
	0.574	0.391	46.80
	0.573	0.391	46.55

2.3 10

:

					352,521	
					0	
10						
		(%)				
		22.89	6,083,517,704	0		208,484,145
		22.48	5,974,179,970	0		0
		5.98	1,590,149,164	0		0
		2.60	691,190,770	0		0

( ) ( )						
2021 ( )	21 03	188495. SH	2021-07-30	2026-08-03	20	3. 1
2022 ( )	22 01	185486. SH	2022-03-04	2027-03-08	15	3. 6
2022 ( )	22 02	185806. SH	2022-05-24	2027-05-26	35	2. 94
2023 ( )	23 K1	115350. SH	2023-05-09	2028-05-11	10	2. 96
2023 ( )	23 G1	115808. SH	2023-08-16	2028-08-18	20	2. 83
2024 ( )	24 K1	240996. SH	2024-05-14	2029-05-16	20	2. 30
2019	19 MTN003	101901191. IB	2019-08-28	2024-08-30	25	3. 95
2020	20 MTN001	102000148. IB	2020-02-19	2025-02-21	10	3. 51
2021	21 MTN001	102101852. IB	2021-09-10	2026-09-14	15	3. 25
2022	22 MTN001	102280542. IB	2022-04-21	2027-04-22	20	3. 15
2022	22 MTN002	102281888. IB	2022-08-22	2032-08-24	7	3. 8
2022	22 MTN003	102282230. IB	2022-10-11	2029-10-13	15	3. 2
2022	22 MTN004	102282287. IB	2022-10-17	2027-10-19	15	2. 79
2023 ( )	23 MTN001 ( )	102381003. IB	2023-04-20	2028-04-21	10	3. 1
2023 ( )	23 MTN002A	102381477. IB	2023-06-19	2030-06-21	7. 5	3. 67
2023	23 MTN003	102382995. IB	2023-11-02	2028-11-06	20	3. 08

	56. 65	59. 66

EBITDA	9.64	8.54

3.1

3.2

1

51.9 35.4 22.2  
210.3 5.3% 9.5%  
5.6 57.3% " "

8.8% 6.7%  
216 38.9% 151  
46.4% 154.3 59.8% 204

27.6% 3,689 1,264  
7.6% 17.6% 3 56.7%  
2024 267

1 5 500 364

2

1,837.7 577.7 2022 14.2%

MG

	4,382	1,322	506	2,653	LCE	505
	2024 6 30			2024 6 30		
			%			
/	4382.31	10466.84	42%	3292.71		8075.35
/	1322.28	3527.96	37%	1119.59		3051.24
/ LCE	505.39	1411.28	36%	442.62		1346.56
( )/	2653.26	28380.36	9%	1684.53		18073.30
( )/	232.68	490.60	47%	159.45		340.70
/	446.96	1081.42	41%	390.45		919.29
/	59.52	130.45	46%	56.91		125.93

3

" "

60

240 / 5 /

45

30-35

" "

"

" 2023

2023-2028

4 ESG

1,100

" 6.16"

100

ESG

5

5 H 20 181  
5% 1%  
28%  
A H 42% 30%  
5,000  
26.6 2024 478 52.7 2023  
2023